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# **Installation Instructions**

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## **Split Heat Pump Outdoor Section**

**Model: 60HPQ5-FD046**

**50HZ**

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# Split Heat Pump Information

## Split Heat Pump Nomenclature

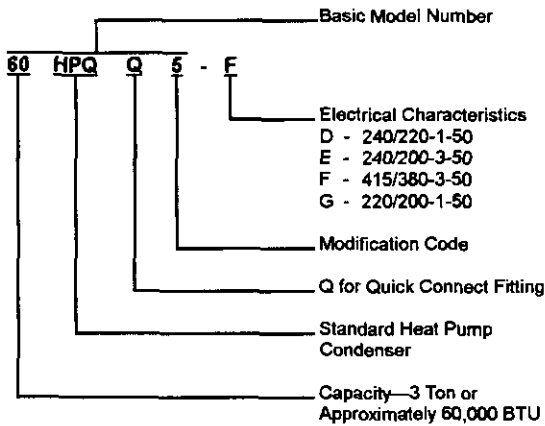


Table 1 — Dimensions

Model No.	"W" Width	"D" Depth	"H" Height
60HPQ5	46-1/2"	23-1/4"	31-1/2"

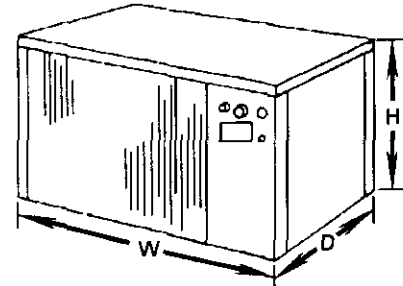


Table 2 — Capacity and Efficiency Ratings

Condensing Unit Model Number	Indoor Coil			Rated Air Flow		Refrigerant Required Control Orifice Size
	Model	① Type	Speed	CFM	② H <sub>2</sub> O	
60HPQ5-F	BC60A	B	H	1,550	.30	Cap Tube

① Indoor Coil Type B = Blower Coil

② Static pressure loss for add-on "A" coils and available static pressure for duct systems on blower coils.

Table 3 — Specifications

MODEL	60HPQ5-F
Electrical Rating (50Hz/V/Ph)	415/380-3
Operating Voltage Range	342-456
Minimum Circuit Ampacity	16
① Delay Fuse Max. or Ckt. Breaker	25
Total Unit Amps	12.3
<b>COMPRESSOR</b>	
Volts	415/380
Rated Load Amps	10.6
Branch Circuit Selection Current	10.6
Lock Rotor Amps	70
<b>FAN MOTOR &amp; CONDENSER</b>	
Fan Motor — HP/RPM	1/3 - 900
Fan Motor — Amps	1.7
Fan — DIA/CFM	24" - 3,400
Face Area Sq. Ft./Row/	7.73
Fins Per Inch	12
Factory Charge—R-22 (Oz.)	112
<b>SHIPPING WEIGHT—LBS</b>	283

① Maximum time delay fuse or HACR type circuit breaker.

# Application and Location

## General

These instructions explain the recommended method to install the air cooled remote type outdoor unit, the interconnecting refrigerant tubing and the electrical wiring connections to the unit.

The outdoor units are to be used in conjunction with the matching indoor coils or indoor blower coil for comfort cooling/heating applications as shown in the specification sheet.

These instructions and any instructions packaged with any separate equipment required to make up the entire system should be carefully read before beginning the installation. Note particularly "Connecting Quick-Connect Couplings, Starting Procedure" and any tags and/or labels attached to the equipment.

While these instructions are intended as a general recommended guide, they do not supersede any national and/or local codes in any way. Authorities having jurisdiction should be consulted before the installation is made.

## Shipping Damage

Upon receipt of equipment, the carton should be checked for external signs of shipping damage. If damage is found, the receiving party must contact the last carrier immediately, preferably in writing, requesting inspection by the carrier's agent.

## Application

Size of unit for a proposed installation should be based on heat loss calculation made according to methods of Air Conditioning Contractors of America. The air duct should be installed in accordance with the Standards of the National Fire Protection Association for the Installation of Air Conditioning and Ventilating Systems of Other Than Residence Type, NFPA No. 90A and Residence Type Warm Air Heating and Air Conditioning Systems, NFPA No. 90B. Where local regulations are at a variance with instructions, installer should adhere to local codes.

For applications in Canada, the installation of the system must be made in accordance with CSA Standards C22.1, Canadian Electrical Code, Part I; C273.5 Installation Requirements for Air-To-Air Heat Pumps; and B52, Mechanical Refrigeration Code.

## Location

The outdoor unit is designed to be located outside with free and unobstructed outdoor coil air inlet and discharge. It must also permit access for service and installation. Outdoor air enters the coil on three sides and discharges upward from the top. Refrigerant and electrical connections are made from the rear of the unit as shown in Figure 3 with electrical service access on the right side.

## Setting the Unit

GENERAL—The unit must be located outside, or in a well ventilated area. It must not be in the space being heated or cooled. A sound absorbing material should be considered if the unit is to be installed in such a position or location that might cause

transmission of sound or vibration to the living area or adjacent buildings. See Figures 2, 3, 4, 5

## Slab Mounting

In areas where winter temperatures **do not** go below 32 @ F for periods over 12 hours, the unit may be slab mounted at grade level. When installing the unit at grade level, install on a concrete slab at least 4-inches above finished grade level. Slab should have a slope tolerance away from the building structure of at least 1/4-inch per foot, while being level from side to side. This will prevent ice buildup under the unit during defrost cycles. Place slab in a location where run-off water from higher ground will not collect around unit. See Figure 2.

A minimum clearance should be provided between the coil inlet and any building surfaces. Provide at least 4-feet between coil outlet and any structures. Provide a minimum of 8-inches clearance on the service access side of the unit. Refer to Figure 3.

## Roof Mounting

When a unit is installed in areas where low ambient temperatures or strong winter winds exist, it should be placed so prevailing winter winds are not in direct line with the heat pump coil. If this is not possible, a wind barrier should be constructed. Place barrier 24-inches from the coil side of the unit and in the direction of the prevailing winds. Size barrier at least the same height and 6 to 12-inches wider than unit. See Figure 4.

## Winter Installation Below 32 @ F

In areas where winter conditions go below 32 @ F for extended periods, the unit must be elevated above the mounting surface to prevent snowfall or defrost ice accumulation from interfering with the operation of the unit. A minimum of 12-inch elevation is recommended, while greater elevation may be required for areas of high snow accumulation. For ease of installation, a heat pump stand is available from Bard. Poured concrete, steel framework, brick, cement block, etc. can be utilized to construct a suitable raised mounting platform. See Figure 5. The mounting platform must provide support on all 5 dimples located on the unit base and must not rest against the unit base.

## Important Installer Note

For improved start-up performance, wash the indoor coil with a dishwasher detergent.

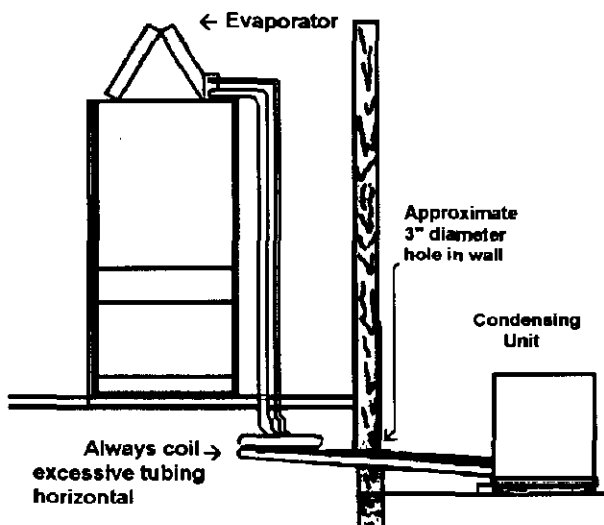


Figure 1

## Installing Refrigerant Tubing

### Precharged Tubing Connections ①

Examine carefully the two lengths of precharged tubing furnished with the system. The larger is the suction line and the smaller is the liquid line. The end of the tubing with the hex nut and gauge port is to be attached to the outdoor unit.

**Step 1.** *Unroll the tubing, being careful not to kink, and route both the suction line and liquid line between the indoor unit and outdoor unit.*

Before fastening either end, use a tubing bender to make any necessary bends in tubing. When necessary to bend the insulated tube suction line, cut the insulation around its circumference at a distance far enough beyond the point of the bend so as to clear the tubing bender. Slip the insulation back together and vapor seal the joint with tape. Coil any excess tubing in a horizontal place with the slope of the tubing toward the condensing unit.



## CAUTION

1. Be careful not to tear the insulation when pushing it through holes in masonry or frame walls.
2. When sealing tube opening in house wall, use a soft material to prevent tube damper and vibration transmission.
3. Avoid excessive bending in any one place to avoid kinking.

**Step 2.** Remove protector caps and plugs, inspect fittings and if necessary carefully wipe coupling seats and threaded surfaces with a clean cloth to prevent the inclusion of dirt or any foreign material in the system.

**Step 3.** Lubricate male half diaphragm and synthetic rubber seal with refrigerant oil. Starting with the indoor coil thread coupling halves together by hand to insure proper mating of threads. Be sure to hold the coupling firmly to prevent movement of the coupling and tubing. Failure to do so could tear out the diaphragm causing a blockage of the

system. Use proper size wrenches (on coupling body hex and on union nut) and tighten until coupling bodies “bottom” or a definite resistance is felt.



## CAUTION

After starting to tighten up the fitting, never try to back it off or take it apart.

**Step 4.** Using a marker or ink pen, mark a line lengthwise from the coupling union nut to the bulkhead. Then tighten an additional 1/4 turn: The misalignment of the line will show the amount the coupling has been tightened. This final 1/4 turn is necessary to insure the formation of leak proof joint. If a torque wrench is used, the following torque values are recommended:

Table 4 — Dimensions

Coupling Size	Ft. Lbs.
-6	10 - 12
-10	35 - 45
-11	35 - 45
-12	50 - 65

Repeat Steps 3 and 4 on outdoor section making sure to locate the gauge port in a 45° angle from a vertical up position so as to be accessible for gauge connections.

**Step 5.** Leak test all connections using an electronic leak detector or a halide torch.

**Step 6.** When tubing is installed in attics or drop ceilings, insulate the couplings on the larger tube thoroughly with 3/8" wall thickness, closed cell sponge tube insulation or equivalent. Failure to insulate will result in water damage to ceiling since the fitting will “sweat” and drop water on the ceiling.

① NOTE: The maximum distance for precharged tubing between the outdoor and indoor unit is 45 feet.

## Sweat Style Tubing Connections

Use only refrigeration grade (dehydrated and sealed) copper tubing. Care must be taken to insure that the tubing is kept clean and dry before and during installation. Do not remove the plugs from the tubing ends, coil connections or base valves until the connection is ready to be brazed.

The suction line must be insulated with a minimum of 3/8" Armaflex or equivalent before cutting and making connections.

**Step 1.** Being careful not to kink, route both the suction line and liquid line between the indoor unit and outdoor unit. Use a tubing bender to make any necessary bends in tubing. When necessary to bend the insulated tube suction line, cut the insulation around its circumference at a distance far enough beyond the point of the bend so as to clear the tubing bender. Slip the insulation back together and vapor seal the joint with tape. Coil any excess tubing in a horizontal place with the slope of the tubing toward the condensing unit.



## CAUTION

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1. Be careful not to tear the insulation when pushing it through holes in masonry or framewalls. 2. When sealing tube opening in house wall, use a soft material to prevent tube damage and vibration transmission. 3. Avoid excessive bending in any one place to avoid kinking.

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**Step 2.** The tubing ends should be cut square. Make sure it is round and free of burrs at the connecting ends. Clean the tubing to prevent contaminants from entering the system.

**Step 3.** Wrap a wet rag around the copper stub before brazing.

**Step 4.** Flux the copper tube and insert into the stub. Braze the joint using an alloy of silver or copper and phosphorus with a melting temperature above 1,100 @ F for copper to copper joints. The phosphorus will act as a flux, therefore, no flux will be required.

A copper-silver alloy with a high silver content should be used when iron or steel material is involved in the joint. These alloys require the use of silver solder flux. Alloys containing phosphorus should not be used with iron or steel. Phosphorus reacts with the iron, forming iron phosphate which is extremely brittle.

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## CAUTION

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1. Brazing alloys with a melting temperature below 700 @ F should not be used. 2. Lead-tin or tin-antimony solders should not be used due to their low melting point and necessity for corrosive fluxes. To further prevent the formation of copper oxide inside the tubing, dry nitrogen may be purged through the refrigerant system during brazing.

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## WARNING

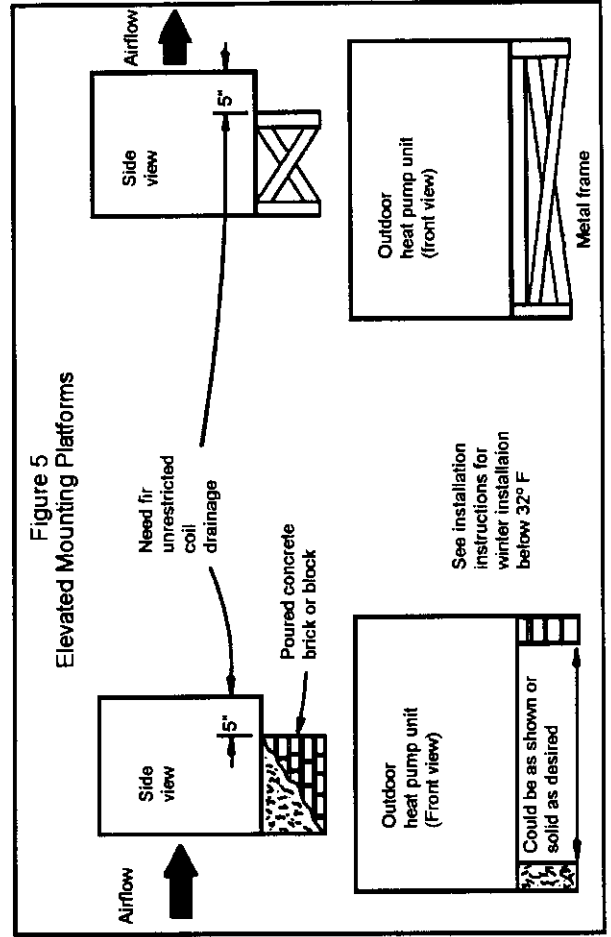
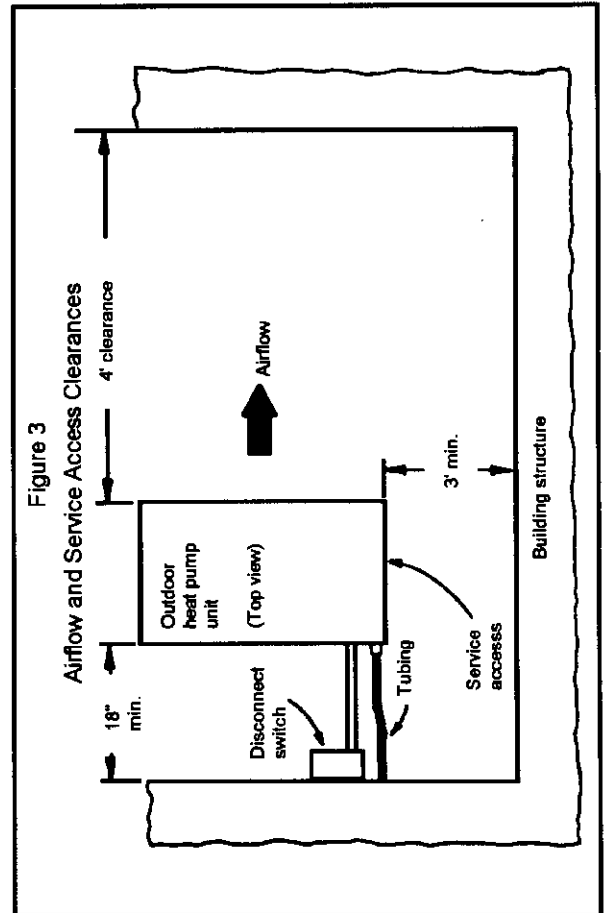
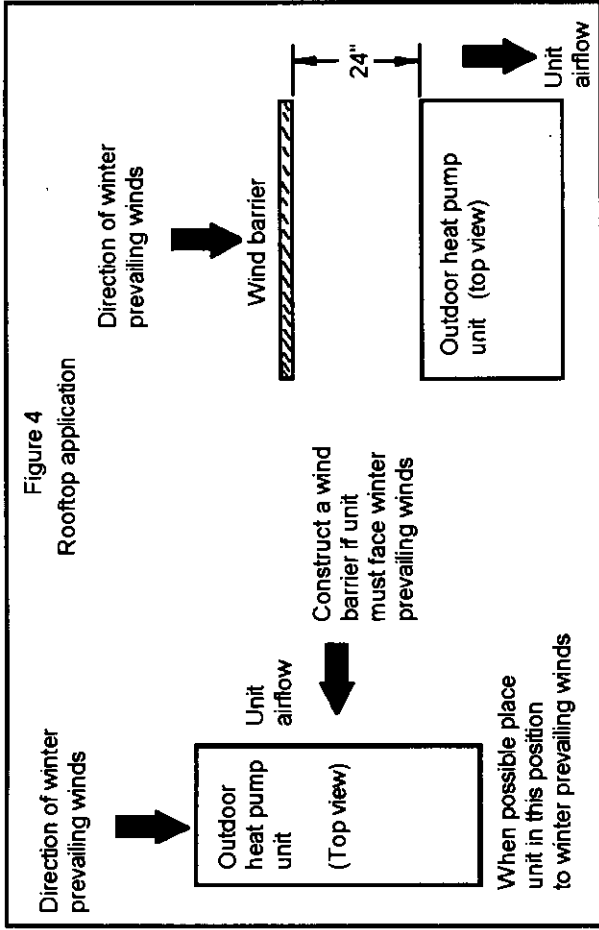
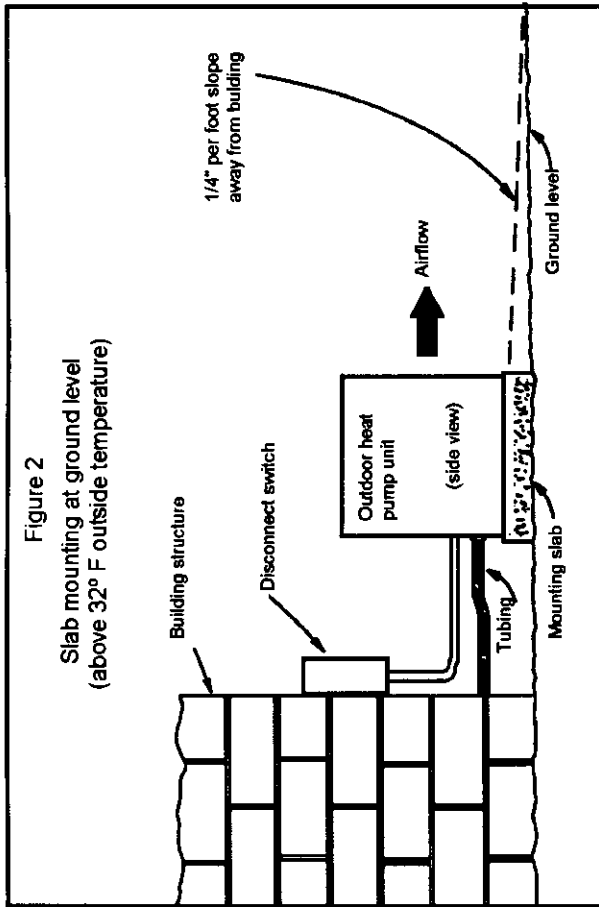
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Never purge or pressurize a system with oxygen. An explosion and fire will result.

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**Step 5.** After brazing, quench with wet rag to cool the joint and remove any flux residue.

**Step 6.** Leak test all connections using an electronic leak detector or a halide torch.



# Wiring Instructions

## General

All wiring must be installed in accordance with the National Electrical Code and local codes. In Canada, all wiring must be installed in accordance with the Canadian Electrical Code and in accordance with the regulations of the authorities having jurisdiction. Power supply voltage must conform to the voltage shown on the unit serial plate. A wiring diagram of the unit is attached to the inside of the electrical cover. The power supply shall be sized and fused according to the specifications supplied. A ground lug is supplied in the control compartment for equipment ground.

The control circuit is a 24 volt circuit. "Typical" wiring diagrams illustrating some of the various circuits which could be encountered can be found in the installation instructions of the indoor section.

The unit rating plate lists a "Maximum Time Delay Fuse" or "HACR Type" circuit breaker that is to be used with the equipment. The correct size must be used for proper circuit protection and also to assure that there will be no nuisance tripping due to the momentary high starting current of the compressor motor.

## Outdoor Thermostat

Heat pump compressor operation at outdoor temperatures below -5 @ F are neither desirable nor advantageous in terms of efficiency. Since most equipment at time of manufacture is not designated for any specific destination of the country, and most of the equipment is installed in areas not approaching this low outdoor temperature range. An outdoor thermostat (used as a compressor cut-off) is a field installed option.

Outdoor thermostats are available to hold off various stages of electric heat or fossil fuel furnace, until needed as determined by outdoor temperature. The set point of the thermostat(s) is variable with geographic region and sizing of the heating equipment to the structure. Utilization of the Heating Application Data and the heat loss calculation of the building is required in determining the correct set points.

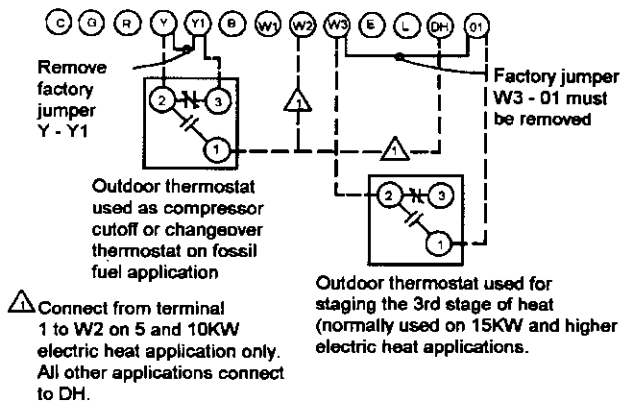


Figure 6 — Outdoor Thermostat Wiring

## Sequence of Operation When Used with Indoor Blower Coil

**COOLING**—Circuit R-Y makes at thermostat pulling in compressor contactor starting the compressor and outdoor motor. The G (indoor motor) circuit is automatically completed on any call for cooling operation, or can be energized by manual fan switch on subbase for constant air circulation.

**HEATING**—A 24V solenoid coil on reversing valve controls heating cycle operation. Two thermostat options, one allowing "Auto" changeover from cycle to cycle and the other constantly energizing solenoid coil during heating season and thus eliminating pressure equalization noise except during defrost, are to be used. On "Auto" option, a circuit is completed from R-W1 and R-Y on each heating "on" cycle, energizing reversing valve solenoid and pulling in compressor contactor starting compressor and outdoor motor. R-G also make starting indoor blower motor. Heat pump heating cycle is now in operation. The second option has no "Auto" changeover position, but instead energizes the reversing valve solenoid constantly whenever the system switch on subbase is placed in "heat" position, the "B" terminal being constantly energized from R. A thermostat demand for heat completes R-Y circuit, pulling in compressor contactor starting compressor and outdoor motor. R-G also make starting indoor blower motor.

## General Operation — Heat Pump/ Fossil Fuel Furnace

Table 6 — Thermostats and Subbases

Part No.	Model No.	Description
8403-017	T874R1129	Thermostat — 1 Stg. Cool, 2 Stg. Heat, 1st Stg. Fixed, 2nd Stg. Adj. Heat Anticipators
8404-009	Q674L1181	Subbase — System Switch: Em. Heat-Heat-Off-Cool Fan Switch: On-Auto Special Feature: Manual Changeover (Non-Cycling Rev. Valve) Em. Heat Light and System Check Light
8403-018	T874N1024	Thermostat — 1 Stg. Cool, 2 Stg. Heat, 1st Stg. Fixed, 2nd Stg. Adj., Heat Anticipators
8404-010	Q674F1261	Subbase — System Switch: Off-Cool-Auto-Heat-Em. Ht. Fan Switch: On-Auto Special Feature: Auto System Changeover, Em. Ht. Light and Check Light
8403-024	IF58-45	Thermostat — 1 Stg. Cool, 2 Stg. Heat, 1st Stage Fixed, 2 Stg. Adj. Heater System Switch: Em. Heat-Heat-Off-Cool Fan Switch: On-Auto
8403-027	IF92-1	Thermostat — 2 Stg. Cool, 3 Stg. Heat, Electronic Subbase — Manual or Automatic Changeover, 2 Set-Up/ Set-Back Periods Per Day, 5 or 7 Day Programming

**Important Note:** All thermostat and subbase combinations except IF92-1 shown above incorporate the following features: Man-Auto fan switch, Off-Heat-Cool-Em. Heat Switch, and two (2) indicator lamps — one for emergency heat and one for compressor malfunction.



## Thermostat Indicator Lamps

The red lamp marked "Em.Ht." comes on and stays on whenever the system switch is placed in the emergency heat position. The green lamp marked "check" will come on if there is any problem that prevents the compressor from running when it is supposed to be.

## Defrost Cycle

The defrost cycle is controlled by time and temperature. The 24 volt timer motor runs all the time the compressor is in operation. When the outdoor temperature is in the lower 40 @ F temperature range or colder, the outdoor coil temperature is 32 @ F or below. This temperature is sensed by the defrost thermostat mounted near the bottom of the outdoor coil on a return bend. The defrost thermostat closes at approximately 32 @ F. Every 60 (or 30) minutes that the compressor is running, contacts 3 - 5 close for 7 minutes, with contacts 3 - 4 closed for the first 40 seconds of that 7 minutes. If the defrost thermostat is closed, the defrost relay energizes and places the system in defrost mode. An interlocking circuit is created with timer contacts 3 - 5 and defrost relay contacts 7 - 9 in series.

During the defrost mode, the refrigerant cycle switches back to the cooling cycle, the outdoor motor stops, electric heaters are energized and hot gas passing through the outdoor coil melts any accumulated frost. When the temperature rises to approximately 57 @ F, the defrost thermostat opens, de-energizing the defrost relay and returning the system to heating operation.

If some abnormal or temporary condition such as a high wind causes the heat pump to have a prolonged defrost cycle, contacts 3 - 5 of the defrost timer will open after 7 minutes and restore the system to heating operations automatically.

There are two time settings on the defrost timer—30 minutes and 60 minutes. Most models are shipped wired on the 60 minute setting for greatest operating economy. If special circumstances require a change to the shorter time, remove wire connected to terminal 5/60 and reconnect to terminal 5/30.

There is a manual advance knob located on the timer. This can be used to advance timer to contact closure point if it is desired to check out defrost cycle operation, without waiting for time to elapse.

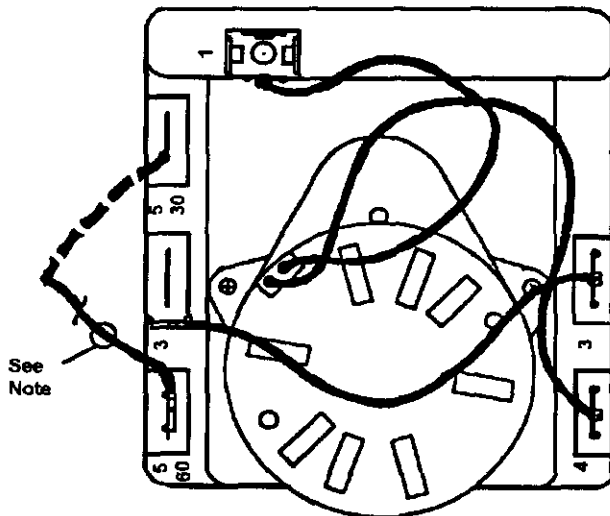


Figure 7 — Defrost Timer Wiring

NOTE: All models are connected to 5/60 terminal (60 minute). Any model can be changed from 60 minutes to 30 minutes by unplugging from 5/60 terminal and reconnecting to 5/30 terminal as shown by dotted line.

## Crankcase Heaters

All units are provided with some form of compressor crankcase heat. Some single phase units utilize the compressor motor start winding in series with a portion of the run capacitor to generate heat within the compressor shell to prevent liquid refrigerant migration.

Some three phase units utilize a wraparound type of crankcase heater that warms the compressor oil from the outside.

Some single and three phase models have an insertion well-type heater located in the lower section of the compressor housing. This is a self-regulating type heater that draws only enough power to maintain the compressor at a safe temperature.

Some form of crankcase heat is essential to prevent liquid refrigerant from migrating to the compressor, causing oil pump out on compressor start-up and possible valve failure due to compressing a liquid.

Refer to unit wiring diagram to find exact type of crankcase heater used.

The decal in Figure 8 is affixed to all outdoor units detailing start-up procedure. This is very important. Please read carefully.

### **IMPORTANT**

These procedures must be followed at initial start-up and at any time power has been removed for 12 hours or longer.

To prevent compressor damage which may result from the presence of liquid refrigerant in the compressor crankcase.

1. Make certain the room thermostat is in the "off" position. (The compressor is not to operate.)
2. Apply power by closing the system disconnect switch. This energizes the compressor heater which evaporates the liquid refrigerant in the crankcase.
3. Allow 4 hours or 60 minutes per pound of refrigerant in the system as noted on the unit rating plate whichever is greater.
4. After proper elapsed time, the thermostat may be set to operate the compressor.
5. Except as required for safety while servicing — **do not open system disconnect switch.**

7961-061

Figure 8 — Important Decal

## Emergency Heat Position

The operator of the equipment must manually place the system switch in this position. This is done when there is a known problem with the outdoor section, or when the green "check" lamp comes on indicating a problem.

# Charging Instructions

## Pressure Service Ports

High and low pressure service ports are installed on all units so that the system operating pressures can be observed. Pressure tables can be found later in the manual covering all models. It is imperative to match the correct pressure table to the unit by model number.

The pressure service ports on the split system heat pump are located on the interconnecting tubing quick connect fittings. An additional low side service port is located on the compressor suction line for low side pressure during heating operation.

## Refrigerant Charge

The correct system R-22 is shown on the unit rating plate. Optimum unit performance will occur with a refrigerant charge resulting in a suction line temperature (6" from compressor) as shown in the following table:

**Table 6 — Suction Line Temperature**

Models	Rated Air Flow	85° F	82° F
		O.D. Temperature	O. D. Temperature
60HPQ5	1,550	56 - 58	65 - 67

**NOTE:** The suction line temperatures are based upon 80 @ F dry bulb/67 @ F wet bulb (50% R.H.) temperature and rated air flow across the indoor coil during cooling cycle.

## Total System Charge for Split Systems

**Table 7 — Total System Operating Charge (Includes charge for the basic outdoor unit, indoor coil and 25' of interconnecting tubing)**

Outdoor Section	Indoor Section	Total R-22 Charge (Oz.)
60HPQ5	BC60A	163 oz.

The above includes 25' of 3/8" diameter liquid line. For other than 25' and other tube sizes, adjust the total charge according to the following schedule.

**Table 8 — Total System Operating Charge (Other than 25')**

Liquid Line Diameter	Oz. R-22 Per Ft.
3/8"	.6
1/2"	1.2

**Installer Note:** Stamp or mark the final system charge determined above on the outdoor unit serial plate.

**Application Guidelines:** For tubing sizes up to 45 feet, use liquid line size and suction line size as shown for precharged tubing sets. For tubing sizes for remote systems between 46 feet and 100 feet in length. Use size recommended in below table based on the 25 foot charged tubing size shown in Table 7.

**Table 9**

Approved 25' Charged Tubing Sizes		Tubing Size Recommended ①			
		45 - 75 Ft.		76 - 100 Ft.	
Liquid	Vapor	Liquid	Vapor	Liquid	Vapor
1/4"	5/8"	1/4"	3/4"	3/8"	3/4"
1/4"	3/4"	1/4"	7/8"	3/8"	7/8"
3/8"	3/4"	3/8"	7/8"	1/2"	7/8"
3/8"	7/8"	3/8"	7/8"	1/2"	1-1/8"

The basis for selection is to maintain adequate velocity which assures adequate oil return to the compressor, an acceptable pressure drop to assure compressor capacity, and minimum tubing costs.

- ① These recommendations are based on the use of standard refrigeration tubing.
- ① Line sizes listed are outside tube dimensions.
- ① These suggestions do not include consideration for additional pressure drop due to elbows, valves, or reduced joint sizes.
- ① These recommendations are to be applied to approved combinations of Bard outdoor and indoor sections only.

Charge adjustments for tubing sizes are as follows ②:

1/4" liquid line	.2 oz. R-22 per foot
3/8" liquid line	.6 oz. R-22 per foot
1/2" liquid line	1.2 oz. R-22 per foot

- ② These values should only be applied during initial system charging. System operating charge should be adjusted for optimum performance outlined in the installation instructions for that model outdoor section.

# Service

## Service Hints

1. Caution homeowner to maintain clean air filters at all times.  
Also, not to needlessly close off supply and return air registers.  
This reduces air flow through the system, which shortens equipment service life as well as increasing operating costs.
2. Switching to heating cycle at 75 @ F or higher outside temperature may cause a nuisance trip of the reset high pressure switch.
3. The heat pump wall thermostats perform multiple functions. Be sure that all function switches are correctly set for the desired operating mode before trying to diagnose any reported service problems.
4. Check all power fuses or circuit breakers to be sure that they are the correct rating.
5. Periodic cleaning of the outdoor coil to permit full and unrestricted air flow circulation is essential.

**Table 10 — 60HPQ5 Cooling**

Indoor Section	Return Air Temperature	Pressure	Air Temperature Entering Outdoor Coil ° F								
			75	80	85	90	95	100	105	110	115
BC60A	75° DB / 62° WB	Low Side	62	63	65	66	68	70	71	73	74
		High Side	220	236	253	269	286	303	319	336	352
	80° DB / 67° WB	Low Side	67	68	70	71	73	75	76	76	79
		High Side	225	242	259	276	293	310	327	344	361
	85° DB / 72° WB	Low Side	72	73	75	76	78	80	81	83	84
		High Side	234	251	268	286	303	320	338	355	372

**Table 11 — 60HPQ5 Heating**

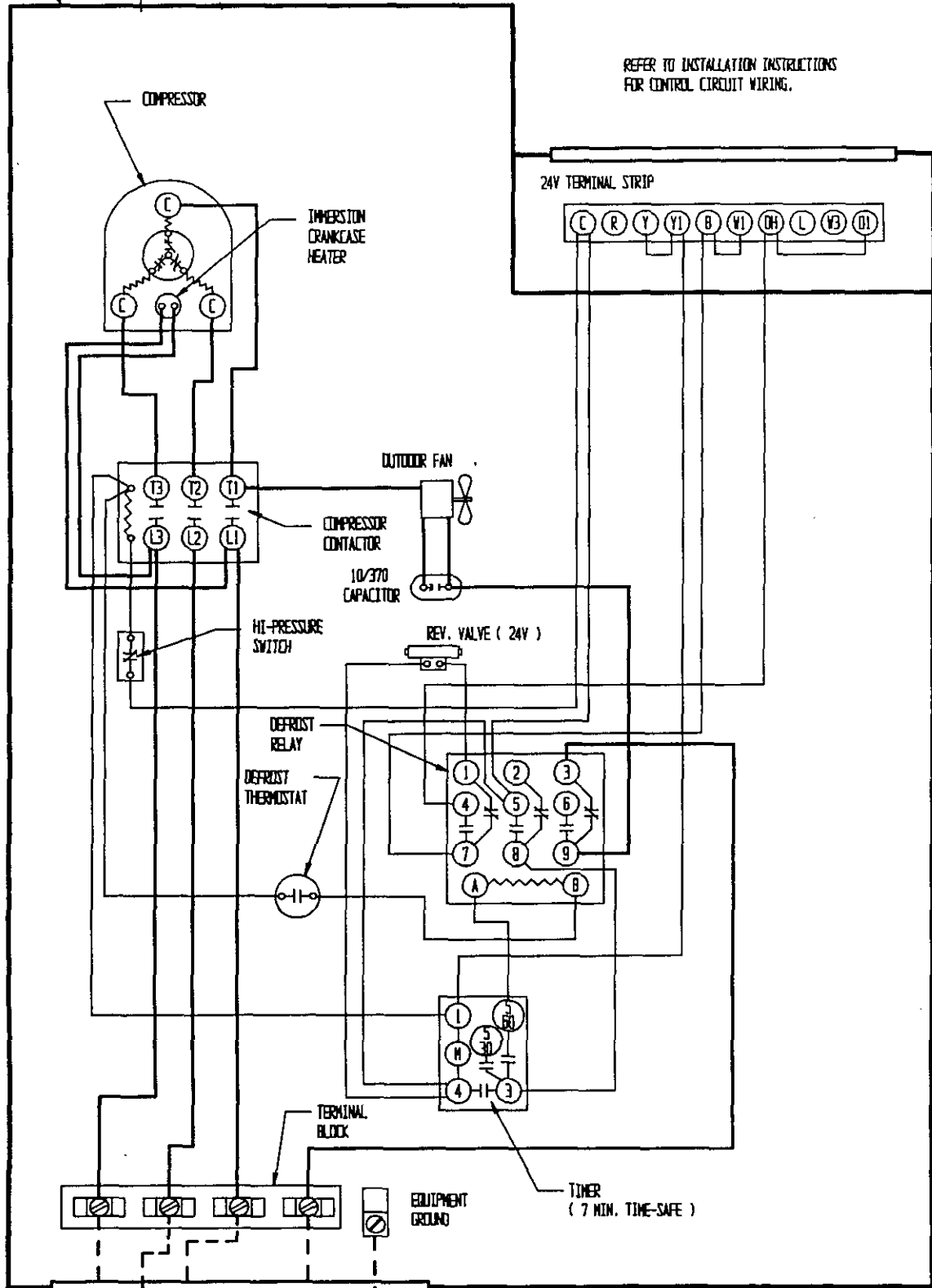
Indoor Model	Return Air Temperature	Pressure	Air Temperature Entering Outdoor Coil ° F														
			0	5	10	15	17	20	25	30	35	40	45	47	50	55	60
BC60A	70° DB	Low Side	14	18	21	25	26	28	31	35	39	42	46	47	49	53	56
		High Side	144	151	157	163	166	170	176	182	189	195	201	204	208	214	220

Low side pressure ± 2 PSIG (suction line 8-inches from compressor)

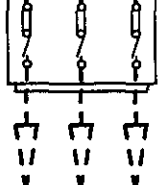
High side pressure ± 5 PSIG (discharge line 8-inches from compressor, liquid at base valve approximately -20 PSIG from values listed)

Tables are based upon rated CFM (airflow) across the evaporator coil. If there is any doubt as to correct operating charge being in the system, the charge should be removed, system evacuated, and recharged to serial plate instructions.

REFER TO INSTALLATION INSTRUCTIONS FOR CONTROL CIRCUIT WIRING.



FUSIBLE DISCONNECT SWITCH



415/380 - 50 - 3

NEUTRAL

USE COPPER CONDUCTORS ONLY

	FACTORY WIRING	FIELD WIRING
Low Voltage	_____	_____
High Voltage	_____	_____